

How to connect the purchase order with external ERP

Considering that users may entrust the items to be purchased to third-party companies or platforms for procurement, OLSaaS has developed a "Purchase Docking" function to meet the different needs of users.

Users can log in to the website of OLSaaS, and operate in **"Purchase Management" → "Purchase Docking"** interface according to the following steps 1-2:

The interface of spare parts, stores and oil can be switched. The target document can be found by filtering conditions or document number.

The client can export the goods list which they need a third party company or platform to purchase through purchasing docking module. More >>

Please enter appl.No.

No.	Appl.No.	Vessel	Appl. Dept.	Supply Date	Supply Place	Equipment	Number of Items P...	Appl.Date	Purchase Modes	Not Exported	Operation
1	PA-P23062808	Fram	Deck Dept.	2023-07-28	shanghai	高、柴油机	2	2023-06-28	Ashore Enquiry	Not Exported	Export ERP
2	PA-P22111601	Victory	Engine Dept.	2023-07-06	扬州	柴油机	1	2023-06-28	Ashore Enquiry	Not Exported	Export ERP

1. Click in turn to enter "Purchase Docking" interface

2. Click "Export ERP" to generate a form, and the document will be transferred to the interface of "Material Acceptance", and the corresponding data in the interface of "Purchase Plan" will be automatically deleted.

Description:

All purchase applications(non-vessel-purchased) will appear in the "Purchase Docking" interface and the "Purchase Plan" interface simultaneously after they are approved. Users can click "Export ERP" on the right side of the target document according to their requirements(After exporting the form, the user will import the form into the corresponding external ERP), and the target document will appear in the "Material Acceptance" interface, and the documents that previously appeared in the "Purchase Plan" interface will be automatically deleted.