

How to apply for shore-based inventory in the purchase plan interface

After the approval of the goods purchased by the ship, if the onshore stock is sufficient, you can apply directly from the onshore stock, saving the time of purchasing inquiry and quotation.(Take spare parts as an example)

Users can log in to the website of OLSaaS, and operate in "Purchase Management → Purchase Plan" interface according to the following steps 1-7:

The screenshot displays the 'Purchase Management' interface in OLSaaS, specifically the 'Purchase Plan' section. The interface shows a table of items with columns for 'Spare Parts', 'Code/Spec', 'Egpt./Name/Type/Manufac', 'Spare Description', 'Qty', 'Vessel', 'Appl. Dept.', 'Appl. Info', 'Priority Level', and 'Purchase Plan Type...'. Three items are listed:

| Spare Parts | Code/Spec | Egpt./Name/Type/Manufac | Spare Description | Qty | Vessel | Appl. Dept. | Appl. Info | Priority Level | Purchase Plan Type... |
|-------------------------------------|------------------------|--|---|-----|--------|--------------|---|----------------|-----------------------|
| <input checked="" type="checkbox"/> | 大号副柱销 M66x38 | Equipment: 2-CL150 VIB2 Components / Position No.: 白浪 离心海水冷却器_15 | Apply for Purchasing: 10%; Approved: 10 个; Unreceived: 10%; Shore-based Stock: 30; Vessel Stock/Store List: 187 | 10 | Fram | Deck Dept. | Apply for ship supply: 20 23-07-28:shanghai | Normal | Daily Purchase |
| <input type="checkbox"/> | 副柱销 M28 | Equipment: 副柱销 - M28 Components / Position No.: 10; 副柱销 | Apply for Purchasing: 3%; Approved: 3 个; Unreceived: 3%; Shore-based Stock: 3; Vessel Stock/Store List: 25 | 3 | Vicory | Engine Dept. | Apply for ship supply: 20 23-07-28:shanghai | Normal | Quarterly Purchase |
| <input checked="" type="checkbox"/> | Extra large nut M86x16 | Equipment: 副柱销 - M28 Components / Position No.: 10; 副柱销 | Apply for Purchasing: 10; Approved: 10 piece; Unreceived: 10; Shore-based Stock: 17; Vessel Stock/Store List: 15; Ice | 10 | Fram | Deck Dept. | Apply for ship supply: 20 23-07-28:shanghai | Normal | Daily Purchase |

Annotations on the screenshot include:

- 1. Click in turn to enter "Purchase Plan - Combined Items to Inquiry" interface (pointing to the 'Purchase Plan' menu item in the left sidebar).
- 2. For purchase items, the system will display both shore-based inventory and vessel stock, (pointing to the 'Apply for Purchasing' and 'Approved' columns).
- 3. Select the purchased items of the same vessel/department, and then click the "shopping cart" icon to enter the shopping cart interface. (pointing to the shopping cart icon at the bottom left).

The bottom right corner of the interface shows '3 Total'.

Shopping Cart



| No. | Spare Parts Name | Spares Position No. | Code/Specification/Drawing No. | Purchase Qty | Shore-based Stock | Annual Agreement Price |
|-----|-------------------|---------------------|--------------------------------|--------------|-------------------|------------------------|
| 1 | 大号圆柱销 ① | 15 | M66×38 | 10 | 30 | |
| 2 | Extra large nut ① | | M86×16 | 10 | 17 | |

"Shore-based Inventory" will be displayed

4. Click "Store Migrate" and the "Store Migrate" editing interface will be displayed

[Store Migrate](#) [Quick Inquiry](#) [Select Suppliers](#)

← Store Migrate

Application No.: SA-23070801 (Fram - Spare Parts - Deck Dept.) **5. Improve the information of priority level, place and date of receipt, and apply for reasons.**

Priority Level* **Date of Receipt*** **Place of Receipt***

Apply Reason*
In order to control the cost of the enterprise, please try to describe clearly the reasons for application. 0 / 500

[+ Add Item](#) **Application Items: 2** **Click to modify the applied quantity/fill in remarks**

| Spare Parts Name | Spares Position No. | Code/Specification/Drawing No. | Equipment | Unit | Available stock on-shore | Vessel Stock/Store List | Unreceived ① | Apply Qty | Apply Remarks | Operation |
|-------------------|---------------------|--------------------------------|---------------|-------|--------------------------|-------------------------|--------------|---------------------------------|---|---|
| 大号圆柱销 ① ② | 15 | M66×38 | Pump | 个 | 30 | 18 | 0 | <input type="text" value="10"/> | <input type="text" value="Please enter remark."/> | <input type="checkbox"/> <input type="checkbox"/> |
| Extra large nut ① | | M86×16 | Diesel Engine | piece | 17 | 16 | 0 | <input type="text" value="10"/> | <input type="text" value="Please enter remark."/> | <input type="checkbox"/> <input type="checkbox"/> |

6. Click "Submit for approval"

[Save](#) [Submit for Approval](#) [Back](#)

Aft

er the inventory application is approved, the items applied in the purchase plan will be in the status of "Store Migrate" in the original purchase application details;

Purchase Appl.Details **Approved**

Appl.No.:PA-P23062808
Vessel:Fram
Purchase Modes:Ashore Enquiry
Supply Date:2023-07-28
Purchase Reason:minor purchase
Applicant:Mika
Number of Items Purchased: 2

Appl.Name:
Appl. Dept.:Deck Dept.
Priority Level:Normal
Supply Place:shanghai
Appl.Date:2023-06-28

Purchase Item Type:Spare Parts
Purchase Plan Type:Daily Purchase

Warning: Intelligent data shows abnormal Click to Check >>

| Appl.Items No. | Spare Parts Name | Spare Position No. | Code/Specification... | Equipment | Spare Description | Unit | Stock Status | Appl. Qty | Approved Qty | Appl. Remarks | Status |
|----------------|------------------|--------------------|-----------------------|-----------|-------------------|-------|--|-----------|--------------|---------------|-------------|
| 1 | Extra large nut | | M86×16 | 架进机 | | piece | Current Stock 16; Unreceived 10 (Minimum 20; Max80) | 10 | 10 | | Stock Apply |
| 2 | 大号圆螺母 | 15 | M66×38 | 泵 | | 个 | Current Stock 18; Unreceived 10 (Minimum 0; Max0) | 10 | 10 | | Stock Apply |

Subsequently, like the purchase order, the ship side will operate "Accept to Stock". In "Workbench → Workflow Task → Accept → Store Migrate" to be accepted", as shown in the following figure:

Workbench 10314 Vessel Monitor Find Help Switching System

To-do List Overall Warning Popups Setting>

Workflow Task All (202) Approve (13) Execute (18) Accept (171)

3 Accept Stock Apply

7. The ship side will operate "Accept to Stock"

Waiting Task All (10112) Due (456) Overdue (9523)